

Tax Talk Today

Getting Reading for Filing Season 2009 – Individual and Business

Program Outline

General Overview

Updates for 2009

- Alternative Minimum Tax
- Economic Stimulus Payment/Recovery Rebate Credit
- New Tax Credits
- Exemptions, Deductions and Thresholds Updates
- Amended Employment Tax Returns
- Self-Employment Tax
- General Business Credits (Form 3800)
- Expired Provisions
- Extended Benefits

2009 Processing Changes

- State Remapping
- Form 1040ES vouchers
- Filing Substitute Form W-2
- Form 8453
- Sub-Chapter S Elections
- Form 1120 S Penalty
- Extension Periods for Partnership, Estate and Trust Returns

Common Errors

e-Filing and e-Paying

Best Practices

Disclosure Issues

2009 Tax Planning