



The TAX SHOW for the TAX PRO!

Tax Talk Today Outline

Preparing for the new Form 990

November 4, 2008

Background of Form 990

Redesign of Form 990

- History
- Philosophy

Significant changes to Form 990

Structure of the forms and schedules

- Checklist of required schedules
- Schedule O
- Summary Page
- Governance
- Compensation

Key messages