

Tax Talk Today
Surviving the IRS Audit
March 10, 2009 Program Outline

General Overview of the Basic Examination Process

Common goals and mutual responsibilities

Return Selection Process

Differences for Field, Office and Correspondence Examination

Mutual Commitment Date Process

Four stages of a Field Audit and Timeframe

- Initial Contact
- Initial Appointment and Tour of Business
- Review of Records
- Closing Conference

Preparing clients for an audit

Expectations at the first interview

Asking for managerial assistance

Appeal rights and Payment Options